

**Financial Services Company**  
**GCC Daily Report**

30/03/2023

2023

**Research Department**

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# FSC Daily Report

30/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,739.42	1.3	5.3	17.4	20.1	2.8	2.6	2.22%
MSCI Emerging Markets Index	980.14	1.0	2.5	12.5	14.8	1.6	1.6	3.22%
MSCI FM FRONTIER MARKETS	481.38	0.5	1.9	9.6	13.4	1.5	1.9	4.46%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	525.25	(0.5)	(6.0)	12.0	11.7	1.3	1.7	3.40%
Muscat Stock Exchange MSX 30 Index	4,863.09	0.2	0.1	11.3	10.6	0.8	0.8	3.75%
Tadawul All Share Index	10,572.24	0.7	0.9	15.9	21.6	2.2	2.1	3.13%
Dubai Financial Market General Index	3,425.56	0.7	2.7	9.1	12.3	1.2	1.0	3.87%
FTSE ADX GENERAL INDEX	9,478.64	0.2	(7.2)	22.4	16.2	2.5	1.9	1.85%
Qatar Exchange Index	10,212.61	(0.0)	(4.4)	11.7	14.9	1.3	1.5	4.73%
Bahrain Bourse All Share Index	1,886.61	(0.4)	(0.5)	6.1	12.0	0.6	1.0	6.32%
Boursa Kuwait All Share Price Return In	7,050.76	0.4	(3.3)	16.4	20.5	1.1	1.4	3.59%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	517.71	0.8	2.4	14.7	16.6	1.6	1.7	3.10%
MSCI AC Asia Ex. Japan Index	638.01	1.0	3.0	14.9	16.4	1.5	1.6	0.00%
Nikkei 225	27,782.93	(0.4)	6.5	22.9	21.8	1.7	1.8	2.15%
S&P/ASX 200	7,122.34	1.0	1.2	14.4	19.3	2.1	2.1	4.56%
Hang Seng Index	20,309.13	0.6	2.7	13.0	11.8	1.2	1.2	4.11%
NSE Nifty 50 Index	17,080.70	0.8	(5.7)	20.7	24.9	2.8	2.9	1.48%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.32	1.3	6.2	13.3	16.8	1.9	1.7	3.45%
MSCI Emerging Markets Europe Index	93.60	1.6	(0.1)	5.5	7.2	1.1	0.9	3.83%
FTSE 100 Index	7,634.88	0.9	2.5	10.9	15.2	1.7	1.6	4.27%
Deutsche Boerse AG German Stock Indx	15,528.51	1.3	11.5	12.3	15.3	1.5	1.5	3.47%
CAC 40 Index	7,283.61	1.3	12.5	11.8	17.0	1.8	1.6	2.89%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,000.20	1.4	4.9	19.2	22.2	3.8	3.7	1.76%
S&P 500 INDEX	4,027.81	1.4	4.9	19.3	22.0	4.0	3.8	1.71%
Dow Jones Industrial Average	32,717.60	1.0	(1.3)	19.5	19.2	4.4	4.4	2.14%
NASDAQ Composite Index	11,926.24	1.8	13.9	35.5	35.2	5.0	5.2	0.90%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	563.22	-0.5	-7.7	-32%	147%
Gold Spot \$/Oz	1,968.94	0.2	7.9	-5%	87%
BRENT CRUDE FUTR May23	78.72	0.6	-7.7	-26%	87%
Generic 1st'OQA' Future	77.20	-0.2	-2.2	-39%	318%
LME COPPER 3MO (S)	9,002.50	0.3	7.5	-16%	108%
SILVER SPOT \$/OZ	23.76	1.8	-0.8	-18%	98%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,863.09							
Change	8.79	0.18%						
Previous Close	4,854.31		Financial Sector	7,778.18	7,766.26	0.15%	1.39%	-1.58%
Open	4,854.31		Industry Sector	6,070.81	6,011.89	0.98%	2.16%	-5.55%
Day's High	4,868.13		Services Sector	1,706.64	1,683.77	1.36%	-0.43%	5.57%
Day's Low	4,839.69		MSM Shariah Index	481.52	475.45	128.00%	-	-
YTD Change	0.12%							
Volume Mn	12.33							
MSX30 Value Traded Mn	3.19							
Traded / Listed Stocks	46	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL ANWAR CERAMIC	0.374	9.36%	OMAN CHROMITE	2.430	-10.00%	ABRAJ ENERGY SERVICES	0.298	3207.17
CONSTRUCTION M.	0.074	8.82%	SMN POWER HOLDING	0.091	-9.90%	SOHAR INT. BANK	0.103	2224.75
ASAFFA FOODS	0.225	6.64%	AL SUWADI POWER	0.030	-3.23%	NATIONAL BANK OMAN	0.268	1665.66
ALANWAR INVESTMENT	0.085	6.25%	OMAN EMIRATES HO.	0.086	-2.27%	BANK MUSCAT	0.275	1621.74
SHELL OMAN MRK.	0.848	6.00%	UNITED FINANCE	0.063	-1.56%	OMINVEST	0.496	912.32

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,572.24		Tadawul Banks	10,737.02	10,575.26	1.53%	-0.34%	4.10%
Change	69.06	0.66%	Tadawul Energy	5,494.20	5,517.42	-0.42%	0.43%	2.12%
Previous Close	10,503.18		Tadawul Utilities	6,936.22	6,885.99	0.73%	1.33%	2.68%
Open	10,515.75		Tadawul Telecom	7,195.27	7,245.91	-0.70%	3.44%	11.80%
Day's High	10,583.35		Tadawul Insurance	6,242.95	6,224.57	0.30%	4.01%	6.92%
Day's Low	10,508.92		Tadawul Retailing	7,757.06	7,854.54	-1.24%	2.39%	5.18%
YTD Change	0.89%		Tadawul Food & Beverages	4,925.02	4,894.03	0.63%	3.22%	5.02%
Volume Mn	194,183.45		Tadawul Media	23,340.54	23,615.29	-1.16%	3.05%	6.15%
Value Traded Mn	5,502.06		Tadawul Materials	6,387.36	6,338.98	0.76%	1.29%	1.63%
Traded / Listed Stocks	221	228	Tadawul Capital Goods	6,189.34	6,079.89	1.80%	5.71%	7.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NATIONAL ENVIORNMENTAL RECYC	91.00	13.61%	ALWASAIL INDUSTRIAL CO	20.12	-6.07%	MOBILE TELECOMMUNICATIONS CO	12.90	9,207.87
NATIONAL BUILDING AND MARKET	269.20	9.43%	SAUDI AZM CO. FOR COMMUNICAT	200.00	-3.85%	DAR AL ARKAN REAL ESTATE DEV	15.98	5,768.52
#N/A Requesting Data...	.Requesting D	-	#N/A Requesting Data...	Requesting C	-	ALINMA BANK	29.40	4,859.80
#N/A Requesting Data...	.Requesting D	-	#N/A Requesting Data...	Requesting C	-	TOURISM ENTERPRISE CO/ SHAMS	15.50	4,303.07
BATIC INVESTMENTS AND LOGIST	24.06	7.60%	#N/A Requesting Data...	Requesting C	-	#N/A Requesting Data...	#N/A Requesting Data	2,992.94

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,425.56							
Change	24.89	0.73%						
Previous Close	3,400.67		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,401.61		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,426.42		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,387.58		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.03		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	147,500.73		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	358.75		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35 / 50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.67	4.20%	AL SALAM BANK SUDAN	1.04	-0.95%	AJMAN BANK PJSC	1.38	15,774.91
EMAAR DEVELOPMENT PJSC	5.63	2.93%	SHUAA CAPITAL PSC	0.357	-0.83%	AIR ARABIA PJSC	2.12	14,819.25
COMMERCIAL BANK OF DUBAI	4.26	2.65%	EMIRATES NBD PJSC	13.2	-0.75%	EMAAR PROPERTIES PJSC	5.72	9,727.99
EMAAR PROPERTIES PJSC	5.72	2.33%	UNION PROPERTIES PJSC	0.231	-0.43%	GULF NAVIGATION HOLDING PJSC	1.05	8,782.11
GULF NAVIGATION HOLDING PJSC	1.05	1.94%	EMIRATES INTEGRATED TELECOMM	5.04	-0.20%	DUBAI ELECTRICITY & WATER AU	2.51	8,535.18

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,478.64							
Change	22.83	0.24%						
Previous Close	9,455.81		Financial	15,913.70	15,878.33	0.22%	0.24%	-2.89%
Open	9,455.81		Telecommunication	5,545.81	5,607.01	-1.09%	-5.21%	-11.84%
			Consumer Services	8,940.23	8,847.22	1.05%	4.08%	-0.25%
Day's High	9,522.71		Basic Material	5,715.11	5,696.53	0.33%	2.68%	1.32%
Day's Low	9,455.81		Industrials	3,483.40	3,390.74	2.73%	-0.79%	-4.68%
YTD Change	-7.17%		Utilities	13,439.49	13,003.40	3.35%	3.99%	1.24%
			Energy	2,167.02	2,157.76	0.43%	1.48%	4.90%
Volume Mn	225,508.50		Health Care	3,198.18	3,124.05	2.37%	3.08%	4.59%
Value Traded Mn	1,231.84		Real Estate	6,891.41	6,880.33	0.16%	2.45%	-0.52%
Traded / Listed Stocks	67 / 84							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
APEX INVESTMENT CO PSC	2.17	4.83%	HAYAH INSURANCE CO PJSC	0.75	-7.41%	Q HOLDING PJSC	2.65	29647.55
ALPHA DHABI HOLDING PJSC	22.3	4.30%	FOODCO NATIONAL FOODSTUFF CC	2.5	-6.02%	MULTIPLY GROUP	3.33	17982.50
ABU DHABI NATIONAL ENERGY CO	3.39	3.35%	GHITHA HOLDING PJSC	41.9	-4.12%	ALDAR PROPERTIES PJSC	4.68	11184.36
NATIONAL BANK OF RAS AL-KHAI	5.15	3.00%	WAHA CAPITAL PJSC	1.28	-3.76%	ESHRAQ INVESTMENTS PJSC	0.47	10002.02
MANAZEL REAL ESTATE PJSC	0.354	1.72%	NATIONAL CORP TOURISM & HOTE	2.56	-3.03%	ABU DHABI PORTS CO PJSC	6.35	8761.17

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,212.61							
Change	-0.73	-0.01%	<b>Total Return</b>	21,917.68	21,919.25	-0.01%	2.06%	-0.09%
Previous Close	10213.34		<b>Rayan Islamic</b>	4,554.37	4,561.59	-0.16%	2.43%	0.96%
Open	10231.23		<b>All Share</b>	3,412.92	3,415.99	-0.09%	1.97%	-0.44%
			<b>Banks &amp; Finance</b>	4,321.47	4,315.34	0.14%	2.17%	-1.65%
Day's High	10280.32		<b>Industrials</b>	3,996.31	4,006.72	-0.26%	0.60%	0.12%
Day's Low	10207.52		<b>Transportation</b>	3,995.19	4,049.51	-1.34%	2.97%	-2.43%
YTD Change	-0.0438589		<b>Real Estate</b>	1,438.42	1,431.91	0.45%	3.17%	0.91%
			<b>Insurance</b>	1,876.35	1,896.54	-1.06%	0.00%	-4.84%
Volume Mn	180.0846		<b>Telecommunications</b>	1,438.68	1,473.00	-2.33%	1.52%	7.39%
Value Traded Mn	534.8487		<b>Consumer Goods</b>	7,866.39	7,763.87	1.32%	4.10%	4.96%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.00	5.18%	QATAR GENERAL INSURANCE & RE	1.08	-9.92%	ESTITHMAR HOLDING QPSC	2.07	31364.87
DLALA HOLDING	0.79	3.56%	QATAR INDUSTRIAL MANUFACTUR	2.65	-3.46%	MASRAF AL RAYAN	2.96	18157.04
ESTITHMAR HOLDING QPSC	2.07	3.04%	MEDICARE GROUP	5.80	-3.30%	QATAR GERMAN CO FOR MEDICAL	1.00	17902.40
MASRAF AL RAYAN	2.96	2.96%	OOREDOO QPSC	9.39	-2.91%	VODAFONE QATAR	1.73	10801.84
QATAR FUEL QSC	17.35	2.72%	QATAR NAVIGATION	8.22	-2.80%	EZDAN HOLDING GROUP	0.88	9613.68

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,886.61							
Change	-7.76	-0.41%						
Previous Close	1,894.37		<b>MSCI Bahrain</b>	138.57	135.74	2.09%	0.53%	-3.43%
Open	1,894.37		<b>MSCI Bahrain Domestic Islamic</b>	48.57	47.62	2.00%	-3.77%	-15.71%
Day's High	1898.590		<b>MSCI Bahrain Net TR USD</b>	339.73	332.74	2.10%	0.53%	-1.38%
Day's Low	1886.610							
YTD Change	-0.46%							
Volume Mn	8,238.06							
Value Traded Mn	2.705							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.10	1.05%	BBK BSC	0.49	-5.98%	GFH FINANCIAL GROUP BSC	0.26	1124.00
GFH FINANCIAL GROUP BSC	0.26	0.78%	-	-	-	BAHRAIN TELECOM CO	0.47	81.59
ALUMINIUM BAHRAIN BSC	1.02	0.10%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	53.05
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.02	46.37
-	-	-	-	-	-	BBK BSC	0.49	43.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,050.76							
Change	28.07	0.40%	Industrials	986.94	978.40	0.87%	-0.35%	-8.52%
Previous Close	7,022.69		Banks	1,752.85	1,745.54	0.42%	-3.15%	-2.29%
Open	7,038.12		Consumer Service	445.28	447.36	-0.46%	-6.96%	-7.22%
			Technology	635.83	635.83	0.00%	-6.12%	-8.67%
Day's High	7,067.19		Real Estate	1,080.19	1,075.97	0.39%	-5.41%	-10.63%
Day's Low	7,032.45		Financial Services	1,195.97	1,186.47	0.80%	-3.25%	-4.87%
YTD Change	-3.31%		Telecom	1,132.26	1,136.71	-0.39%	-3.34%	-4.16%
			Health Care	455.49	455.49	0.00%	-0.99%	-1.38%
Volume Mn	0.14		Insurance	1,909.97	1,906.28	0.19%	17.35%	23.16%
Value Traded Mn	51.91		Basic Materials	857.16	850.82	0.75%	1.55%	-0.92%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
FIRST INVESTMENT CO KSCC	31.10	9.12%	KUWAIT & GULF LINK TRANSPORT	50.70	-9.46%	BOUBAYAN BANK K.S.C	643.00	22,883.26
WETHAQ TAKAFUL INSURANCE CO	23.00	7.48%	OSOUL INVESTMENT KSCC	82.00	-8.89%	KUWAIT FINANCE HOUSE	826.00	12,088.85
JIYAD HOLDING CO KSC	15.90	6.71%	IFA HOTELS & RESORTS CO. K.S	24.00	-7.69%	KUWAIT PROJECTS HOLDING	123.00	7,021.76
SECURITIES HOUSE/THE	58.50	6.36%	UNICAP INVESTMENT AND FINANC	42.30	-6.00%	KUWAIT INTERNATIONAL BANK	187.00	6,930.77
NATIONAL INTERNATIONAL CO	115.00	5.50%	SOKOUK HOLDING CO SAK	22.50	-5.86%	AGILITY	621.00	6,343.60

Source: FSC

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